



Circle Mortgage
G R O U P

CONDO PROJECT QUESTIONNAIRE

Project Name : _____

Address : _____

City, State : _____

Management Co: _____

Name and title of person
providing information: _____

1. Describe the unit sales.
 ___ Total number of units in project
 ___ Total number units conveyed to purchasers, show breakdown
 ___ Total no. Units primary residences
 ___ Total no. Units second homes
 ___ Total no. Units rented/investor
2. Does any one entity (same individual, investor group, partnership or Corporation) own more than one unit () Yes () No, If yes, identify entity and indicate number of units and percentage owned
 Entity _____ # Units _____ Percentage _____
 Entity _____ # Units _____ Percentage _____
3. Are all units common areas and amenities, including those that are part of the master association, 100% complete? () Yes () No
4. Is the project subject to additional phasing () Yes () No
5. How is title to the units held () Fee simple () Leasehold (if leasehold please provide copy of lease)
6. Current monthly Homeowner's Association Dues are \$ _____
 There are _____ units delinquent in payment for more than 30 days
7. Is HOA involved in any lawsuits or pending litigation () yes () No, if yes , provide information regarding litigation from attorney
8. Are weekly or daily rentals permitted within project () yes () No
9. Is any space within the project designated for commercial/ non residential use () Yes () No If yes how many commercial units are there _____ and what type of commercial space _____
10. Then amount of reserve funds for future repairs and or replacement of major components currently held in a segregated reserve fund is \$ _____

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